

14494/09



उत्तर प्रदेश UTTAR PRADESH

AB 600247

LEASE DEED

This Deed of Lease is made on this 2nd day of December, 2009

Between

Yamuna Expressway Industrial Development Authority (YEA), a statutory body constituted under the U.P. Industrial Area Development Act, 1976 and having its principal office at A-1, First Floor, Commercial Complex, Sector Beta-II, Greater Noida, Distt. Gautam Budh Nagar, U.P., India (hereinafter referred to as the "Lessor" which expression shall, unless repugnant to the context, mean and include its administrators, successors and assigns) of First Part,

And

Jaypee Infratech Limited, a company incorporated under the Companies Act, 1956 having its Registered Office at Sector-128, Noida-201304, Distt. Gautam Budh Nagar, (U.P.) India (hereinafter referred to as the "Lessee" which expression shall, unless repugnant to the context, mean and include its successors and assigns) of Second Part.

राजेश कुमार
उप मुख्य कार्यपालक अधिकारी
विद्युत आपूर्ति निगम लि. प्राधिकरण
निकाशपुरा, गौतम बुद्ध नगर, उत्तर प्रदेश
201304

WHEREAS

- (1) (a) By Concession Agreement dated 07.02.2003 (**the Concession Agreement**) entered into between Taj Expressway Industrial Development Authority, (subsequently renamed as Yamuna Expressway Industrial Development Authority vide GoUP Notification No. 1165/77-4-08-65N/08 Lucknow dated 11 July, 2008) and Jaiprakash Industries Ltd. (**Concessionaire**), now known as Jaiprakash Associates Ltd. (**JAL**), the Lessor granted concession to the Concessionaire to develop, design, engineer, finance, procure, construct, manage, operate and maintain the Taj Expressway, (since renamed as Yamuna Expressway vide GoUP Notification No.1165/77-4-08-65N/08 Lucknow dated 11 July, 2008), including collection and retention of toll fee.
- (b) In terms of Clause 18.1 of the Concession Agreement, and the directive of YEA vide its letters dated November 6, 2006 and February 15, 2007, the Concessionaire incorporated a Special Purpose Vehicle (SPV) for the implementation of the Project under the name of Jaypee Infratech Ltd. All the rights and obligations of the Concessionaire under the Concession Agreement were transferred to the SPV by Assignment Agreement dated 19.10.2007 duly executed by and amongst the Lessor, the Lessee and the Concessionaire followed by Project Transfer Agreement dated 22.10.2007 executed between the Concessionaire and the Lessee by which all assets, rights and privilege and all liabilities, obligations and duties relating to the Yamuna Expressway Project have been transferred to the Lessee.
- (2) The Lessor has also agreed under the Concession Agreement to transfer to the Lessee as part of consideration thereunder 25 million square metres of land (the "Land for Development") together with, inter alia, all buildings structures, to be constructed thereon, along the proposed Expressway for commercial, amusement, industrial, institutional and residential development subject to the terms and conditions specified therein.
- (3) The Lessor and the Lessee have further agreed under the Concession Agreement that the Land for Development for the purposes stated above, shall be provided by Lessor at five or more locations of which one location shall be in Noida or Greater Noida with an area of 5 million square metres.

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सेक्टर-बीटा-II, ग्रेटर नोएडा



- (4) The Lessor has already transferred/is in the process of transfer of 5 million square metres (500 hectares or 1235 acres) of land in Noida as Location -1.
- (5) The Lessor has already transferred/is in the process of transfer of 5 million square metres (500 hectares or 1235 acres) of land in Area Development Plan of Yamuna Expressway Industrial Development Authority (YEA) in Distt. Gautam Budh Nagar as Location-2.
- (6) The Lessor, in part discharge of its obligations under the Concession Agreement for provision of Land for Development, has agreed on the request of the Lessee to provide on lease and the Lessee has agreed to take on lease, 5 million square metres (500 hectares or 1235 acres) of Land in Area Development Plan of Yamuna Expressway Industrial Development Authority (YEA) in Distt. Gautam Budh Nagar as Location - 3. The Lessor has further agreed to provide on lease and the Lessee has agreed to take on lease, a portion of the said Land admeasuring 7.3676 hectares (18.1980 acres) in Sector 22 of Area Development Plan of YEA, in Village – Salarpur, Tehsil - Sadar, Distt. - Gautam Budh Nagar (U.P.) (Hereinafter referred to as Demised Land) as more particularly detailed in SCHEDULE-I attached hereto, on terms and conditions contained in these presents.

NOW THEREFORE THIS LEASE DEED WITNESSETH AS UNDER AND THE PARTIES HERETO AGREE AS FOLLOWS:

1. The words and expressions used but not defined herein shall have the meaning assigned to them in the Concession Agreement.
2. The Lessor is the lawful owner of Demised Land admeasuring 7.3676 hectares or 18.1980 acres situated in **Village- Salarpur, Tehsil-Sadar, Distt.- Gautam Budh Nagar (U.P.)** (the "Demised Land") and has a valid right, title and interest therein and is competent to lease the same to the Lessee. Detailed description of the Demised Land and a plan thereof (delineated and marked in yellow) as shown in the Map is attached hereto as SCHEDULE-II hereto demised on lease to the Lessee as per covenants, provisions of the Concession Agreement.
3. In consideration of the payment of the sole premium of Rs. 5,92,42,049/- (Rupees five crores ninety two lacs forty two thousand forty nine only) and the

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सेक्टर-डीटा-II, ग्रेटर नोएडा



IN WITNESS WHEREOF THE **Lessor** and the **Lessee** have caused these presents to be executed on their respective behalf on the day, month and year first hereinabove written in the manner hereinafter appearing.

SIGNED AND DELIVERED by

Yamuna Expressway Industrial Development Authority
by the hand of **Shri Rajendra Kumar Singh**, its **Dy. CEO**


राजेंद्र कुमार
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सेक्टर-बीटा-II, ग्रेटर नोएडा

(Rajendra Kumar Singh)

SIGNED AND DELIVERED by

Jaypee Infratech Limited
by the hand of **Shri Sameer Gaur**,
its **Director in Charge**

FOR JAYPEE INFRA TECH LIMITED

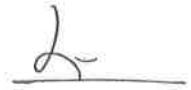

(Sameer Gaur)
Director -in-Charge

(Sameer Gaur)

Witness :

1. 

Anil K
Naib Tahsildar, Y.E.A.

2. 
(SANJAY KUMAR)

Tahsildar, Y.E.A.

आज दिनांक 05/12/2009 को

बही सं 1 जिल्द सं 5276

पृष्ठ सं 179 से 226 पर क्रमांक 14494

रजिस्ट्रीकृत किया गया ।


राजेश तिवारी

उप निबन्धक गौ0बुद्धनगर

सदर

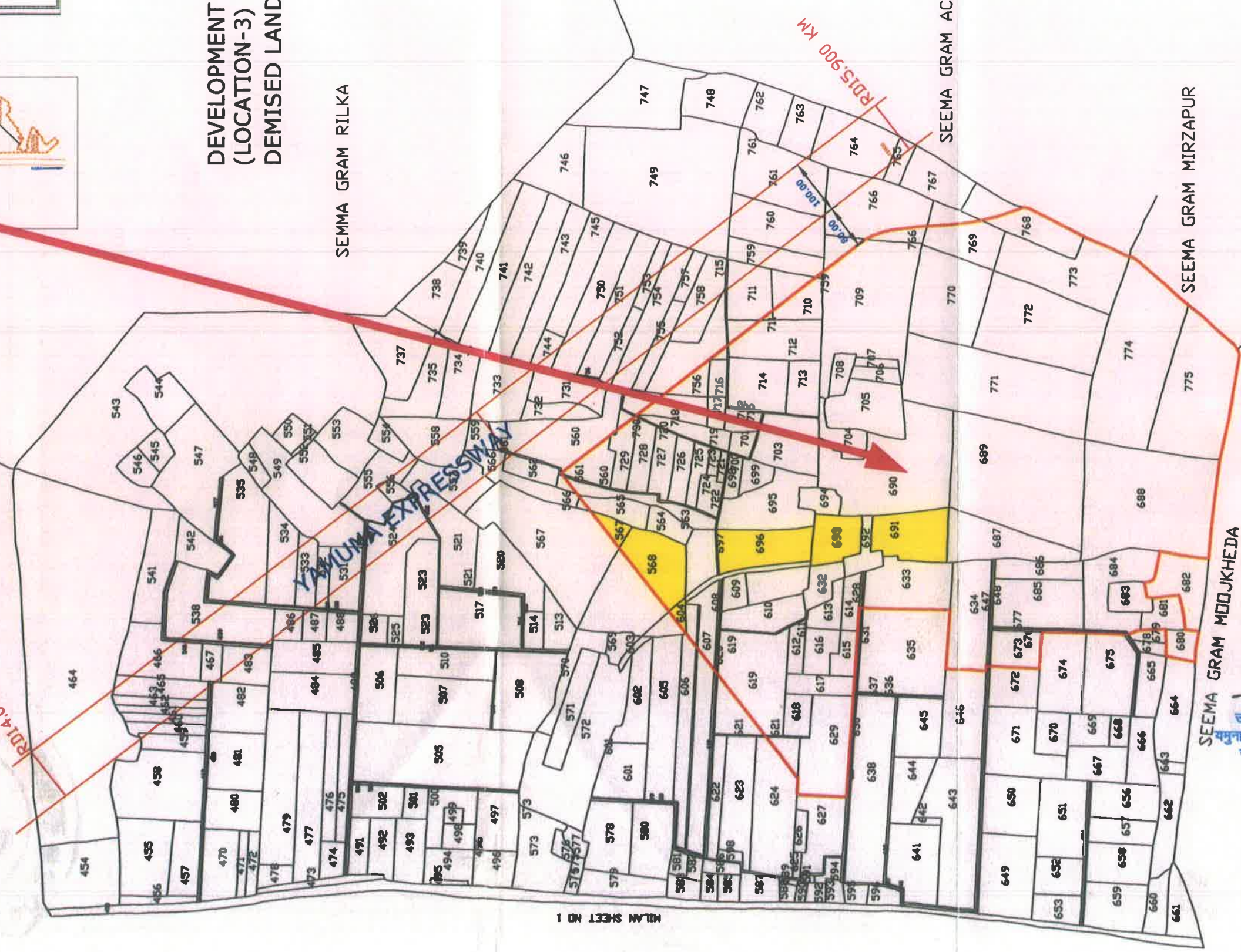
5/12/2009



SCHEDULE-II



RD14.000 KM SEEMA GRAM DANKOUR



DEVELOPMENT LAND
(LOCATION-3)
DEMISED LAND

SEEMA GRAM RILKA

SEEMA GRAM ACHHEJA

SEEMA GRAM MOOJKHEDA

सूची	चिह्न
आबादी	II II
सहाय्य आबादी	III III
हस्तिय आबादी	IV IV
गली	—
रास्ता	—
नदी पत्ती	—
खेत	—
समयान	—
बालिका	—
नरसरी	—
खान के गे	—
खेल का मैदान	—
बाग	—
समयान	—
खेत	—
चर्म स्थल	—
विद्युत पत्ती	—
कुला	—
पंचायत घर	—
खाल निकालने का स्थान	—
स्तर	—

राजेश कुमार
उप मुख्या कार्यपालक अधिकारी
समुदाय विकास प्रकल्प-के शीर्ष वि० प्राधिकरण
सेक्टर-बीटा-II, गेट नोएडा

